

**BCHI**

# GMO BEYOND CHINA ETF

## INVESTMENT OBJECTIVE

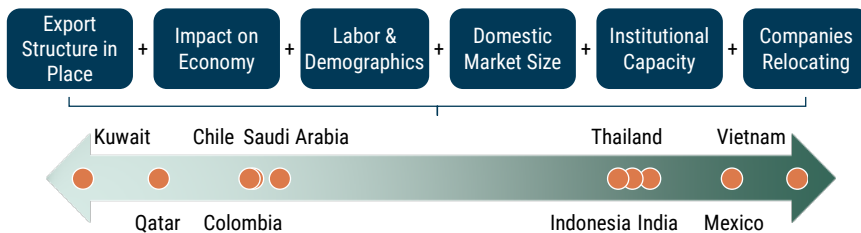
- To generate total return by targeting emerging countries, sectors, and companies which are poised to benefit from the expected trend of supply chain diversification out of China.
- Take advantage of a sharpening focus on supply chain diversification that is being driven by a combination of increasing labor costs in China, improved capacity for export growth in other emerging markets, and heightened geopolitical tensions.

## WHY GMO BEYOND CHINA

- Over 30 years of experience in top-down country and sector allocation to emerging markets
- Strong understanding of local economic forces within emerging market countries
- Blend of quantitative and fundamental insights in countries, sectors and companies around the theme of Beyond China

## MOST AND LEAST ATTRACTIVE COUNTRIES

*Who benefits from a China manufacturing exodus?*



## ABOUT GMO

Founded in 1977, GMO is a global investment manager committed to delivering superior long-term performance and advice to our clients. Offering multi-asset class, equity, fixed income, and alternative strategies, our specialized teams believe that a long-term, valuation-based approach will maximize risk-adjusted returns. We are known for our willingness to boldly challenge the status quo and our creative approach to solving investment challenges.

For more information contact us at [access@gmo.com](mailto:access@gmo.com) or visit [www.gmo.com](http://www.gmo.com)

**An investor should carefully consider the fund's investment objectives, risks, charges and expenses before investing. This and other important information can be found in the fund's prospectus. To obtain a prospectus please visit [www.gmo.com](http://www.gmo.com). Read the prospectus carefully before investing.**

Risks associated with investing in the Fund may include: (1) Market Risk - Equities: The market price of equities may decline due to factors affecting the issuer, its industries, or the economy and equity markets generally. Declines in stock market prices generally are likely to reduce the net asset value of the Fund's shares. (2) Non-U.S. Investment Risk: The market prices of many non-U.S. securities (particularly of companies tied economically to emerging countries) fluctuate more than those of U.S. securities. Many non-U.S. markets (particularly emerging markets) are less stable, smaller, less liquid, and less regulated than U.S. markets, and the cost of trading in those markets often is higher than it is in U.S. markets. (3) Currency Risk: Fluctuations in exchange rates can adversely affect the market value of the Fund's non-U.S. currency holdings and investments denominated in non-U.S. currencies. For a more complete discussion of these risks and others, please consult the Fund's Prospectus. The GMO ETFs are distributed in the United States by Foreside Fund Services LLC. GMO and Foreside Fund Services LLC are not affiliated.

## FACTS

**Ticker**..... BCHI  
**CUSIP**..... 90139K209  
**Exchange**..... NYSE  
**Expense Ratio**..... 0.65%

**Expense Ratio** is equal to the Fund's Total Annual Operating Expenses set forth in the Fund's most recent prospectus dated October 28, 2024.

## ETF ADVANTAGES

- Actively managed with daily holdings transparency
- ETFs may deliver tax efficiency for U.S. taxable shareholders
- Liquid equity strategy is ideally suited for ETF implementation
- No minimum size required to invest

## PORTFOLIO MANAGEMENT



**George Sakoulis**

- At GMO 2009-2014, rejoined in 2020
- 26 yrs industry experience
- PhD from the University of Washington



**Warren Chiang, CFA**

- Joined GMO in 2015
- 29 yrs industry experience
- MBA from the University of California Berkeley